



28 June 2018

Manager of Company Announcements
ASX Limited
Level 40, Central Park
152-158 St George's Terrace
PERTH
WA 6000

REINSTATEMENT TO TRADING

EHR Resources Limited (**the Company** or **EHX**) is pleased to advise that the Company was successful in obtaining all orders sought at the Federal Court of Australia hearing held on 28 June 2018.

The orders relate to two share issues made by the Company which were not accompanied by the issue of a cleansing prospectus so as to permit immediate trading of those shares. The orders obtained were that:

- a) any offer for sale or sale of the quoted securities in the Company during the period after their issue on, respectively, 18 April 2018 and 15 June 2018 until 20 June 2018 is not invalid by reason of:
 - i. the failure to issue a valid notice under section 708A of the *Corporations Act 2001* (Cth) to exempt the sellers from the obligation of disclosure under the *Corporations Act 2001* (Cth); and
 - ii. the sellers' consequent failure to comply with sections 707(3) and 727(1) of the *Corporations Act 2001* (Cth).

- b) any sellers of these securities are relieved from any civil liability arising out of any contravention of sections 707(3) and 727(1) of *Corporations Act 2001* (Cth).

A copy of the full orders from the Federal Court of Australia are attached to this announcement.

The Company requests that the ASX reinstate it to trading following the release of this announcement.

The Company confirms that it is in compliance with ASX Listing Rule 3.1.

For and on behalf of the Board

A handwritten signature in black ink, appearing to be 'Sarah Smith'.

Sarah Smith
Company Secretary



Federal Court of Australia
District Registry: Western Australia
Division: General

No: WAD273/2018

EHR RESOURCES LIMITED ACN 160 017 390
Plaintiff

ORDER

JUDGE: JUSTICE COLVIN

DATE OF ORDER: 28 June 2018

WHERE MADE: Perth

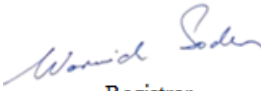
THE COURT ORDERS THAT:

1. Pursuant to s 1322(4)(a) of the *Corporations Act 2001* (Cth), it is declared that any offer for sale or sale of the quoted securities, being 19,500,000 ordinary shares in the plaintiff, during the period after the date of their issue on 18 April 2018 until 20 June 2018 is not invalid by reason of:
 - (a) the failure of notices, purportedly issued pursuant to s 708A(5)(e) of the *Corporations Act*, to exempt the seller from the obligation of disclosure under the *Corporations Act*; and
 - (b) the seller's consequent failure to comply with s 707(3) and s 727(1) of the *Corporations Act*.
2. Pursuant to s 1322(4)(a) of the *Corporations Act*, it is declared that any offer for sale or sale of the quoted securities, being 1,611,111 ordinary shares in the plaintiff, during the period after the date of their issue on 15 June 2018 until 20 June 2018 is not invalid by reason of:
 - (a) the failure of notices, purportedly issued pursuant to s 708A(5)(e) of the *Corporations Act*, to exempt the seller from the obligation of disclosure under the *Corporations Act*; and
 - (b) the seller's consequent failure to comply with s 707(3) and s 727(1) of the *Corporations Act*.



3. Pursuant to s 1322(4) of the *Corporations Act*, any seller referred to in orders 1 and 2 above be relieved from any civil liability arising out of their contravention of s 707(3) and s 727(1) of the *Corporations Act*.
4. A sealed copy of these orders be served on the Australian Securities and Investment Commission (**ASIC**) and ASX Limited (ACN 008 624 691) (**ASX**) within two business days of the date of these orders.
5. A sealed copy of these orders be given to each person named in the schedule which is annexure SJS12 to the affidavit of Sarah Jayne Smith sworn 21 June 2018 within two business days of the date of these orders.
6. As soon as practicable, the plaintiff is to publish an announcement to the ASX in which a copy of these orders is included, and place a copy of these orders on its own website to remain there for at least 28 days.
7. For a period of 28 days from the publication of these orders on the ASX or plaintiff's websites, any person who claims to have suffered substantial injustice or is likely to suffer substantial injustice by the making of any or all of these orders has liberty to apply to vary or discharge them.
8. There be no order as to costs.

Date that entry is stamped: 28 June 2018


Registrar