

MARKET RELEASE

9 April 2018

EHR Resources Limited

TRADING HALT

The securities of EHR Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 11 April 2018 or when the announcement is released to the market.

Security Code: EHX

Anjuli Sinniah

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



9 April 2018

Manager of Company Announcements ASX Limited Level 40, Central Park 152-158 St George's Terrace PERTH WA 6000

By E-mail

REQUEST FOR TRADING HALT

EHR Resources Limited (ASX: EHX or "the Company") requests that the securities of the Company be placed in a trading halt as follows:

- 1. The trading halt has been requested pending an announcement in relation to a Capital Raising;
- 2. The trading halt should be until the release of the announcement by the Company, expected to be no later than market pre-open Wednesday, 11 April 2018; and
- 3. The Company is not aware of any reason why the trading halt should not be granted.

For and on behalf of the Board

Sarah Smith

Company Secretary